



For Immediate Release

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South Integration Highway

São Paulo, January 11, 2019 - CCR S.A. ("CCR") (B3:CCRO3; Bloomberg:CCRO3BZ; Reuters:CCRO3.SA) hereby notifies its shareholders and the market in general that, today, in line with the Material Facts published by CCR on November 1, 2018 and November 28, 2018, Concessionária das Rodovias Integradas do Sul S.A. ("CCR ViaSul"), wholly-owned subsidiary of Companhia de Participações em Concessões ("CPC"), which is a direct subsidiary of CCR, and the Federal Government, through the National Agency of Land Transportation ("ANTT"), signed Concession Agreement Nr. 01/2019 to explore the infrastructure and provide the public service of recovery, operation, maintenance, monitoring, conservation, improvements, expansion of capacity and maintenance of the level of service of the Road System including the sections of BR-101/290/386/448/RS, in the stretch of BR-101/RS, between the border of SC/RS to the intersection with BR-290 (Osório); of BR-290/RS, at the intersection with BR-101 (A) (Osório) until km 98.1; of BR-386, at the intersection with BR-285/377 (B) (to Passo Fundo) to the intersection with BR-470/116 (A) (Canoas); and BR-448 at the intersection with BR-116/RS-118 to the intersection with BR-290/116 (Porto Alegre).

The Concession will have a term of 30 (thirty) years, as of the Assumption Date (signature of the Term of Statement and Transfer of Assets), as set forth in the respective Notice.

The signature of the Concession Agreement represents the achievement of yet another key step in CCR's strategic planning, focused on its qualified growth, on adding value to the shareholders and on contributing to social, economic and environmental development of Brazil.

CCR - CCR S.A., Publicly-held
Company, headquartered at Av.
Chedid Jafet, 222 Bloco B, 5º Andar
Corporate Taxpayer's ID:
02.846.056/0001-9
State Registry (NIRE): 35.300.158.334

Purpose of the Concession

International Bidding Process Nr. 01/2018 - South Integration Highway

BR-101/RS: Border of SC/RS (Torres/RS) - Intersection BR-290 (Osório): 87.90 km.

BR-290/RS: Intersection BR-101 (Osório) – Final Mobile Bridge Rio Guaíba: 98.10 km.

BR-386/RS: Intersection BR-285/377(B) to Passo Fundo – Intersection BR-116 (Canoas): 265.80 km.

BR-448/RS: Intersection BR-116 (Sapucaia do Sul) – Intersection BR-116/290 (Porto Alegre): 21.62 km.



Project Information*

Term	30 years
Extension	473.4 km
Auction Criterion	Lowest toll tariff fee, linked to the requirement of additional capital stock payment
Discount on Tariff	40.5%
Tariff in R\$ (base jul/18)	4.3
Minimum Capital Stock	
a) Amount contributed in dec/18	R\$ 311 mi
b) finish of 1 st year concession (base jul/18)**	R\$ 835 mi
Annual Adjustment	IPCA
Number of Toll Plaza	7
Traffic Mix	55% commercial 45% Light
Capex (real values, base jul/18)	R\$ 5.0 bn

* Proposal values.

** The amount is updated by IPCA.

Financial Indicators - R\$ MM (real values, base jan/19)*	2019	2020
Equivalent Vehicles (MM)	21.6	80.2
Net Revenues (excludes construction revenue)	107	341
EBITDA	17	218
Mg. EBITDA	16%	64%

* Proposal values.

About the CCR Group, CPC and CCR:

About the CCR Group: Founded in 1999, the CCR Group is one of Latin America's largest infrastructure concession groups. The CCR Group began its operations in the highway concession segment and later diversified its business portfolio. In 2018, it transformed its four core businesses into independent companies composed of business units with similar purposes, namely CCR Lam Vias, CCR Infra SP, CCR Aeroportos and CCR Mobilidade. The companies are responsible for managing the CCR Group's current businesses and developing and researching new business opportunities in the primary and secondary markets, both in Brazil and abroad. Thanks to its pioneering spirit, the CCR Group is currently one of Latin America's five largest companies in the infrastructure concession segment and was also the first to join the Novo Mercado listing segment of B3 (former BM&FBovespa). Currently with 13 thousand employees, the Company is recognized in the domestic and international markets for its successful history and the constant adoption of the highest standard of corporate governance as the basis for its operation and which are listed in the Company's Integrity and Compliance Program.

About CPC: Companhia de Participações em Concessões (CPC) is a CCR Group company, whose purpose is to evaluate new business opportunities in the primary market, through bids, and the secondary market, through the direct management of new businesses. CPC has retained a 40% interest in Renovias, a highway concessionaire in São Paulo state, since 2008. In October 2010, it acquired 100% of CCR SPVias, a São Paulo state highway concessionaire and, in 2012, 80% of CCR Barcas, the world's fourth largest waterway transport operator. CPC also holds 50% of Quiport, which operates Quito International Airport in Ecuador, 97.15% of Aeris Holding Costa Rica S.A., which operates Juan Santamaría Airport in Costa Rica, and 79.8% of Curaçao Airport Partners NV, the Curaçao airport concessionaire.

About CCR: CCR is the holding company of the CCR Group and was one of the first companies to join the Novo Mercado listing segment of B3 (former BM&FBovespa), which contains only those publicly held companies with the highest levels of corporate governance. Its capital stock consists entirely of common shares with voting rights and it has a free float of 55.23%. CCR is included in the IBOVESPA Index, as well as in the ISE (Corporate Sustainability Index), ICO2 (Carbon Efficient Index), IGC (Special Corporate Governance Stock Index), IBrX-50 (Brazil Index 50), IBrX-100 (Brazil Index 100) and the MSCI Latin America index. With over 20 years of existence, it is recognized in the domestic and international markets for its successful history and the constant adoption of the highest standard of corporate governance as the basis for its operation and which are listed in the Company's Integrity and Compliance Program.